



# DR. MARTIN LUTHER KING, JR. COMMUNITY CENTER

20 Dr. Marcus Wheatland Blvd.  
Newport RI 02840  
P 401.846.4828  
[www.MLKCCenter.org](http://www.MLKCCenter.org)

## Gifts of Securities

### INSTRUCTIONS FOR GIFTS OF STOCK:

- To ensure proper credit and donor acknowledgement, please notify the Dr. Martin Luther King, Jr. Community Center of your impending stock transfer *prior* to initiating the transaction.

By Mail: Alyson F. Novick, Director of Development  
Dr. Martin Luther King, Jr. Community Center  
20 Dr. Marcus Wheatland Blvd.  
Newport RI 02840

By email: [anovick@MLKCCenter.org](mailto:anovick@MLKCCenter.org)

- Please provide:
  - Your name and contact information
  - Stock Name and Symbol
  - Total number of shares
  - Intended date of stock transfer
  - Designation for your gift (i.e., Area of Greatest Need)
- We will acknowledge the gift of stock by symbol, number of shares, and date of donation. You are responsible for determining the Fair Market Value of your stock donation. See [IRS Publication 561 \(01/2023\)](#) for reference in determining the value of your gifted securities.

MLK's Brokerage Firm:	Charles Schwab
Agent:	Andrew J. Parsons, Investment Advisor Corrigan Financial, Inc. 747 Aquidneck Ave. Middletown, RI 02842-7265
Phone:	401-849-9313
Fax:	401-849-5508
Email:	<a href="mailto:AParsons@corriganfinancialinc.com">AParsons@corriganfinancialinc.com</a>
DTC Number:	0164
Account Name:	Schwab One account of: <b>Martin Luther King Community Center Incorporated</b>
Account Number:	2956-3583

**Thank you for supporting the MLK Community Center.**