



# DR. MARTIN LUTHER KING, JR. COMMUNITY CENTER

CELEBRATING OUR FIRST CENTURY

20 Dr. Marcus F. Wheatland Blvd.  
Newport RI 02840  
P 401.846.4828  
F 401.848.7360  
[www.MLKCCenter.org](http://www.MLKCCenter.org)

## Gifts of Securities

### INSTRUCTIONS FOR GIFTS OF STOCK:

- To ensure proper credit and donor acknowledgement, please notify the Dr. Martin Luther King, Jr. Community Center of your impending stock transfer **prior** to initiating the transaction.

By Mail: Alyson F. Novick, Director of Development  
Dr. Martin Luther King, Jr. Community Center  
20 Dr. Marcus F. Wheatland Blvd.  
Newport RI 02840

By email: [anovick@MLKCCenter.org](mailto:anovick@MLKCCenter.org)

- Please provide:
  - Your name and contact information
  - Stock Name and Symbol
  - Total number of shares
  - Intended date of stock transfer
  - Designation for your gift (i.e., Area of Greatest Need)

- We will acknowledge the gift of stock by symbol, number of shares, and date of donation. You are responsible for determining the Fair Market Value of your stock donation. See [IRS Publication 561 \(01/2022\)](#) for reference in determining the value of your gifted securities.

MLK's Brokerage Firm: Charles Schwab

Agent: Andrew J. Parsons, Investment Advisor  
Corrigan Financial, Inc.  
747 Aquidneck Ave.  
Middletown, RI 02842-7265

Phone: 401-849-9313

Fax: 401-849-5508

Email: [AParsons@corriganfinancialinc.com](mailto:AParsons@corriganfinancialinc.com)

DTC Number: 0164

Account Name: Schwab One account of:  
**Dr Martin Luther King Jr Community Center**

Account Number: 2956-3583

**Thank you for supporting the MLK Community Center.**